

TRUSTCO GROUP HOLDINGS LIMITED

Incorporated in the Republic of Namibia
(Registration number 2003/058)

NSX share code: TUC

JSE share code: TTO

ISIN Number: NA000A0RF067

("the Company" or "Trustco")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the Trustco Abridged Financial Results and Annual Report for the year ended 31 March 2011, which contains the notice for the AGM, will be posted on or about 25 July 2011 and contains no modifications to the Reviewed Preliminary Consolidated Condensed Financial Results published on SENS on 26 May 2011, save for the diluted earnings per share (cents) and diluted headline earnings per share (cents) numbers which have changed from 28.02 and 19.48 respectively to 27.82 and 19.35 respectively as provision was made for the vendor shares to be issued in favour of DexGroup (Pty) Ltd upon payment by DexGroup to Trustco of the arbitration award. Shareholders are further advised that copies of the Abridged Financial Results and the Audited Annual Report will be available on www.tgi.na and upon enquiry to the Company Secretary at colineb@tgi.na.

Notice is hereby given that the annual general meeting of shareholders of Trustco will be held at 10h00 on 19 August 2011 in the Boardroom, 3rd Floor, Trustco House, 2 Keller Street, Windhoek to conduct the business stated in the notice of the annual general meeting, which is contained in the Annual Report.

By order of the Board.

J Bazuin
Company Secretary
Windhoek, 20 July 2011.

JSE Sponsor
QuestCo Sponsors (Pty) Ltd

NSX Sponsor
IJG Securities (Pty) Ltd